

# Modelling the IGM and the Ly $\alpha$ forest at high redshift from the dark matter distribution

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## ABSTRACT

A variety of approximate schemes for modelling the low-density intergalactic medium (IGM) in the high-redshift Universe are compared with the results of a large high-resolution hydrodynamical simulation. These schemes use either an analytical description of the dark matter distribution and the IGM or numerical simulations of the dark matter (DM) distributions combined with different approximate relations between dark matter field and the gas distribution. Schemes based on a filtering of the dark matter distribution with a global Jeans scale result in a rather poor description of the gas distribution. An adaptive filtering which takes into account the density/temperature dependence of the Jeans scale is required. A reasonable description of the gas distribution can be achieved using a fit of the mean relation between the dark matter and gas densities in the hydrodynamical simulation to relate dark matter and gas distribution. In the hydrodynamical simulations deviations from this mean relation are correlated with gradients in the dark matter peculiar velocity field indicative of shocks in the gas component. A scheme which takes into account this correlation results in a further improved gas distribution. Such adaptive filtering schemes applied to dark matter simulations will be very well suited for studies of statistical properties of the Ly $\alpha$  forest which investigate the IGM and the underlying dark matter distribution and require a large dynamic range and/or an extensive parameter study.

**Key words:** intergalactic medium – quasars: absorption lines – cosmology: theory – large-scale structure of Universe.

## 1 INTRODUCTION

The low-density intergalactic medium (IGM) offers a unique and powerful probe of the high-redshift Universe. Numerous weak absorption lines seen in the spectra of distant quasars (the Ly $\alpha$  forest) are produced by the small residue of neutral hydrogen in filamentary structures intersected by the line of sight (LOS) (Bahcall & Salpeter 1965; Gunn & Peterson 1965; see Rauch 1998 for a recent review). Such structures arise naturally in hierarchical cold dark matter (CDM) dominated models of structure formation, in which the IGM is highly ionized by the ultraviolet (UV) background produced by stars and galaxies. Simulations show that the low column density ( $N_{\text{HI}} \leq 10^{14.5} \text{ cm}^{-2}$ ) absorption lines are produced by small fluctuations in the warm ( $T \sim 10^4 \text{ K}$ ) photo-heated IGM, which smoothly traces the mildly non-linear dark matter filaments and sheets on scales larger the Jeans scale (Cen et al. 1994; Petitjean, Mueket & Kates 1995; Miralda-Escudé et al. 1996; Zhang et al. 1998).

This picture is supported by analytical studies based on simple models for the IGM dynamics. Such models are based on either a local non-linear mapping of the linear density contrast, obtained for example by applying a lognormal transformation (Coles & Jones 1991) to the IGM (Bi, Börner & Chu 1992; Bi 1993; Bi, Ge & Fang 1995; Bi & Davidsen 1997, hereafter BD97), or on suitable modifications of the Zel’dovich approximation (Zel’dovich 1970), to account for the smoothing caused by the gas pressure on the Jeans scale (Reisenegger & Miralda-Escudé 1995; Gnedin & Hui 1998; Hui, Gnedin & Zhang 1997; Matarrese & Mohayaee 2002). Many properties of the Ly $\alpha$  absorbers can be understood with straightforward physical arguments (Schaye 2001; Zhang et al. 1998).

The most convincing support for this picture comes, however, from the comparison of observed spectra with mock spectra computed from hydrodynamical numerical simulations (Cen et al. 1994; Zhang, Anninos & Norman 1995; Zhang et al. 1997; Miralda-Escudé et al. 1996; Hernquist et al. 1996; Charlton et al. 1997; Theuns et al. 1998). These simulated spectra accurately reproduce many observed properties of the Ly $\alpha$  forest. Although there are still some discrepancies between observed and simulated spectra, especially in the Doppler parameters of the absorption lines

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(Theuns et al. 1998; Bryan et al. 1999; Meiksin, Bryan & Machacek 2001).

Observationally, the unprecedented high-resolution observations of the HIRES and UVES spectrographs on the Keck and VLT telescopes, as well as observations with the *Hubble Space Telescope* (*HST*), have lead to great advances in the understanding of the Ly $\alpha$  forest. HIRES allowed the detection of lines with column densities as low as  $N_{\text{HI}} \sim 10^{12} \text{ cm}^{-2}$ , while *HST* made a detailed analysis of the low-redshift Ly $\alpha$  forest at  $z < 1.6$  possible. Recent results include limits on the baryon density (Rauch et al. 1997), the temperature and equation of state of the IGM (Schaye et al. 2000; Theuns et al. 2002; Ricotti, Gnedin & Shull 2000; Bryan & Machacek 2000; McDonald 2001), the power spectrum of the density fluctuations (Croft et al. 1998, 2001; Gnedin & Hamilton 2002; Zaldarriaga, Scoccimarro & Hui 2001), the geometry of the Universe (Hui, Stebbins & Burles 1999; McDonald 2001; Viel et al. 2002) and direct inversions of the density field (Nusser & Haehnelt 1999, 2000; Pichon et al. 2001). Kim, Cristiani & D’Odorico (2001) used high resolution VLT/UVES data, to make an extensive analysis of the Ly $\alpha$  forest in the redshift range  $1.5 < z < 4$ . Dobrzycki et al. (2002) presented results on the clustering and evolution of the lines at  $z < 1.7$  using the *HST*/FOS spectrograph.

Many aspects of the warm photoionized IGM can be well modelled by hydrodynamical simulations. Hydro simulations are, however, still rather limited in dynamic range. The box size of hydro simulations which resolve the Jeans mass of the photo-ionized IGM with a temperature of  $\sim 10^4 \text{ K}$  probe the large scale fluctuations of the density field rather poorly. This leads to uncertainties due to cosmic variance in the fluctuations on scales approaching the box size and missing fluctuations on scales larger than the simulation box. Because of limited computational resources it is also hardly possible to perform extensive parameter studies. In order to overcome these problems approximate methods for simulating the Ly $\alpha$  forest in QSO absorption spectra are often used (e.g. Gnedin & Hui 1998; Croft et al. 1998, 1999; Meiksin & White 2001). We test here a wide range of such approximate methods against a large high-resolution hydrodynamical simulation.

The plan of the paper is as follows. In Section 2 we briefly describe the hydrodynamical simulation used. Section 3 presents the lognormal model for the IGM and an improved model based on the implementation of the gas probability distribution function taken from the hydrodynamical simulation. We improve our modelling in Section 4, using two different ways of filtering the linear dark matter density field to model pressure effects. In this Section we present a further improvement, based on modelling the gas distribution starting from the non-linear dark matter density field obtained from the hydrodynamical simulation and we show how the smoothing on the Jeans length of the evolved dark-matter density field poorly reproduces the real gas distribution. In Section 5 we compare the different methods proposed in terms of the one- and two-point probability distribution function (PDF) of the flux. Section 6 contains a general discussion and our conclusions.

## 2 THE HYDRODYNAMICAL SIMULATION

In the following sections we will test our approximate schemes to model the Ly $\alpha$  forest against a large high-resolution hydrodynamical simulation. We therefore summarize here some parameters of the hydrodynamical simulation used. The simulation techniques are described in more detail in Theuns et al. (1998). We analyse a total of 7 outputs at redshifts  $z = 49$ ,  $z = 10$ ,  $z = 4$ ,

$z = 3.5$ ,  $z = 3$ ,  $z = 2.25$ ,  $z = 2$  of a periodic, cubic region in a  $\Lambda$ CDM Universe. The cosmological parameters are:  $\Omega_{0m} = 0.3$ ,  $\Omega_{0\Lambda} = 0.7$ ,  $H_0 = 100 h \text{ km s}^{-1} \text{ Mpc}$  with  $h = 0.65$  and  $\Omega_{0b} h^2 = 0.019$ . The comoving size of the box is  $12.0/h \text{ Mpc}$ . There are  $256^3$  DM particles and  $256^3$  gas particles, whose masses are  $m_{\text{DM}} = 1.13 \times 10^7 M_{\odot}$  and  $m_{\text{IGM}} = 1.91 \times 10^6 M_{\odot}$ . The input linear power spectrum was computed with CMBFAST (Seljak & Zaldarriaga 1996), and normalized to the abundance of galaxy clusters using  $\sigma_8 = 0.9$  (Eke, Cole & Frenk 1996), where  $\sigma_8$  denotes the mass fluctuations in spheres of radius  $8 h^{-1} \text{ Mpc}$ .

The simulation code is based on HYDRA (Couchman, Thomas & Pearce 1995) and combines smoothed particle hydrodynamics (see e.g. Monaghan 1992) with P3M for self-gravity. Spline interpolation over gas particles allows the computation of smooth estimates for density, temperature and velocity and their gradients. The width of the spline kernel is matched to the local particle number density; in this way high-density regions have higher numerical resolution than lower density ones. Photoionization and photo-heating rates are computed using the fits in Theuns et al. (1998).

Along many randomly chosen sightlines parallel to one of the axes of the simulation box, we compute the gas and DM (over)density and peculiar velocity, the gas temperature, and the neutral hydrogen (density weighted) density, temperature and peculiar velocity. This allows us to compute the absorption spectra. The smooth estimate for the dark matter fields are computed using SPH interpolation as well, with a smoothing length chosen to given of order  $\sim 32$  neighbour contributions per particle (Appendix A).

## 3 MODELS USING ANALYTIC DESCRIPTIONS OF THE DARK MATTER DISTRIBUTION

### 3.1 The lognormal model

We have started with the model introduced by Bi and collaborators (Bi et al. 1992, 1995; Bi 1993, BD97) for generating a Ly $\alpha$  absorption spectrum along a LOS. This simple model predicts many properties of the absorption lines, including the column density distribution and the distribution of linewidths ( $b$  parameters), which can be directly compared with observations (BD97). Recently, the BD97 model has been used by Roy Choudhury, Padmanabhan & Srianand (2000) and Roy Choudhury, Srianand & Padmanabhan (2001) to study neutral hydrogen correlation functions along and transverse to the LOS. Feng & Fang (2000) adopted the BD97 method to analyse non-Gaussian effects on the transmitted flux, stressing their importance for the reconstruction of the initial mass density field. Viel et al. (2002) implemented a variant of the BD97 model to simulate multiple systems of quasi-stellar objects (QSOs) and found correlations in the transverse direction in agreement with observations (see also Petry et al. 2002 for an analysis of the correlations in the transverse direction).

The BD97 model is based on the assumption that the low-column density Ly $\alpha$  forest is produced by smooth fluctuations in the intergalactic medium which arise as a result of gravitational growth of perturbations. Since the fluctuations are only mildly non-linear, density perturbations in the IGM  $\delta_0^{\text{IGM}}(\mathbf{x}, z)$  can be related to the underlying DM perturbations by a convolution, which models the effects of gas pressure. In Fourier space one has:

$$\delta_0^{\text{IGM}}(\mathbf{k}, z) = W_{\text{IGM}}(k, z) D_+(z) \delta_0^{\text{DM}}(\mathbf{k}) \quad (1)$$

where  $D_+(z)$  is the growing mode of density perturbations [normalized so that  $D_+(0) = 1$ ] and  $\delta_0^{\text{DM}}(\mathbf{k})$  is the Fourier transformed

DM linear overdensity at  $z=0$ . The low-pass filter  $W_{\text{IGM}}(k, z) = (1 + k^2/k_J^2)^{-1}$  depends on the comoving Jeans length

$$k_J^{-1}(z) \equiv H_0^{-1} \left[ \frac{2\gamma k_B T_m(z)}{3\mu m_p \Omega_{0m}(1+z)} \right]^{1/2}, \quad (2)$$

where  $k_B$  is Boltzmann's constant,  $T_m$  the gas temperature,  $\mu$  is the molecular weight and  $\gamma$  is the ratio of specific heats.  $\Omega_{0m}$  is the present-day matter density. The Jeans length depends on density and temperature. Jeans smoothing is therefore an adaptive smoothing of the density field. However, for simplicity in most practical implementations the comoving Jeans length is assumed to be constant and computed for the mean density and the mean temperature  $T_0$  at mean density  $\delta = 0$ . As we will see later this is a severe restriction which significantly affects the results.

Gnedin & Hui (1998) adopt a different and more accurate expression for the IGM filter  $W_{\text{IGM}}(k, z)$ , which, however, does not allow a simple matching with the non-linear regime (see also the discussion in Section 4.1). More accurate window functions have also been proposed by Nusser (2000) and Matarrese & Mohayaee (2002). In what follows, we take  $T_0(z) \propto 1+z$ , which leads to a constant comoving Jeans scale. This assumption should not be critical as the redshift intervals considered here are small.

Bi & Davidsen adopt a simple lognormal (LN) transformation (Coles & Jones 1991) to obtain the IGM density in the mildly non-linear regime from the linear density field,

$$1 + \delta_{\text{IGM}}(\mathbf{x}, z) = \exp \left[ \delta_0^{\text{IGM}}(\mathbf{x}, z) - \frac{\langle (\delta_0^{\text{IGM}})^2 \rangle D_+^2(z)}{2} \right] \quad (3)$$

where  $1 + \delta_{\text{IGM}}(\mathbf{x}, z) = n_{\text{IGM}}(\mathbf{x}, z)/\bar{n}_{\text{IGM}}(z)$  and  $\bar{n}_{\text{IGM}}(z) \approx 1.12 \times 10^{-5} \Omega_{0b} h^2 (1+z)^3 \text{ cm}^{-3}$ . The IGM peculiar velocity  $\mathbf{v}^{\text{IGM}}$  is related to the linear IGM density contrast via the continuity equation. As in BD97, we assume that the peculiar velocity is still linear even on scales where the density contrast gets non-linear; this yields

$$\mathbf{v}^{\text{IGM}}(\mathbf{k}, z) = E_+(z) \frac{i\mathbf{k}}{k^2} W_{\text{IGM}}(k, z) \delta_0^{\text{DM}}(\mathbf{k}) \quad (4)$$

with  $E_+(z) = H(z) f(\Omega_m, \Omega_\Lambda) D_+(z)/(1+z)$ . Here  $f(\Omega_m, \Omega_\Lambda) \equiv -d \ln D_+(z)/d \ln(1+z)$  (e.g. Lahav et al. 1991, for its explicit and general expression) and  $H(z)$  is the Hubble parameter at redshift  $z$ ,

$$H(z) = H_0 \sqrt{\Omega_{0m}(1+z)^3 + \Omega_{0\mathcal{R}}(1+z)^2 + \Omega_{0\Lambda}} \quad (5)$$

where  $\Omega_{0\Lambda}$  is the vacuum-energy contribution to the cosmic density and  $\Omega_{0\mathcal{R}} = 1 - \Omega_{0m} - \Omega_{0\Lambda}$  ( $\Omega_{0\mathcal{R}} = 0$  for a flat universe). The procedure to obtain 1D LOS random fields from 3D random fields is described in BD97 and Viel et al. (2002). We will explore below a more accurate mapping between the linear and non-linear gas density which uses the PDF of the gas density obtained from hydrodynamical simulations.

The neutral hydrogen density can be computed from the total density, assuming photo-ionization and taking the optically thin limit,  $n_{\text{HI}}(\mathbf{x}, z) = f_{\text{HI}}(T, \Gamma, Y) n_{\text{H}}(\mathbf{x}, z)$ , where  $n_{\text{H}} = (1-Y)n_{\text{IGM}}$  and  $Y$  is the helium abundance by mass. The photo-ionization rate  $\Gamma \equiv \Gamma_{12} \times 10^{-12} \text{ s}^{-1}$  is related to the spectrum of ionizing photons as  $\Gamma = \int_{\nu_{\text{th}}}^{\infty} 4\pi J(\nu)/h_p \nu \sigma(\nu) d\nu$ , where  $\sigma(\nu)$  is the photo-ionization cross-section and  $h_p \nu_{\text{th}}$  the hydrogen ionization threshold ( $h_p$  denotes Planck's constant).  $J(\nu) = J_{21}(\nu_0/\nu)^m \times 10^{-21} \text{ erg s}^{-1} \text{ Hz}^{-1} \text{ cm}^{-2} \text{ sr}^{-1}$  with  $\nu_{\text{th}}$  the frequency of the H I ionization threshold, and  $m$  is usually assumed to lie between 1.5 and 1.8. In the highly ionized case ( $n_{\text{HI}} \ll n_{\text{IGM}}$ ) of interest here, one can approximate the

local density of neutral hydrogen as (e.g. Hui et al. 1997)

$$\frac{n_{\text{HI}}(\mathbf{x}, z)}{\bar{n}_{\text{IGM}}(z)} \approx 10^{-5} \left( \frac{\Omega_{0b} h^2}{0.019} \right) \left( \frac{\Gamma_{-12}}{0.5} \right)^{-1} \left( \frac{1+z}{4} \right)^3 \times \left[ \frac{T(\mathbf{x}, z)}{10^4 \text{ K}} \right]^{-0.7} [1 + \delta_{\text{IGM}}(\mathbf{x}, z)]^2. \quad (6)$$

The temperature of the low-density IGM is determined by the balance between adiabatic cooling and photo-heating by the UV background, which establishes a local power-law relation between temperature and density,  $T(\mathbf{x}, z) = T_0(z)[1 + \delta_{\text{IGM}}(\mathbf{x}, z)]^{\gamma(z)-1}$ , where both the temperature at mean density  $T_0$  and the adiabatic index  $\gamma$  depend on the IGM ionization history (Meiksin 1994; Miralda-Escudé & Rees 1994; Hui et al. 1997; Schaye et al. 2000; Theuns et al. 2002).

Given the neutral density, the optical depth in redshift-space at velocity  $u$  (in  $\text{km s}^{-1}$ ) is

$$\tau(u) = \frac{\sigma_{0,\alpha} c}{H(z)} \int_{-\infty}^{\infty} dy n_{\text{HI}}(y) \mathcal{V}[u - y - v_{\parallel}^{\text{IGM}}(y), b(y)] \quad (7)$$

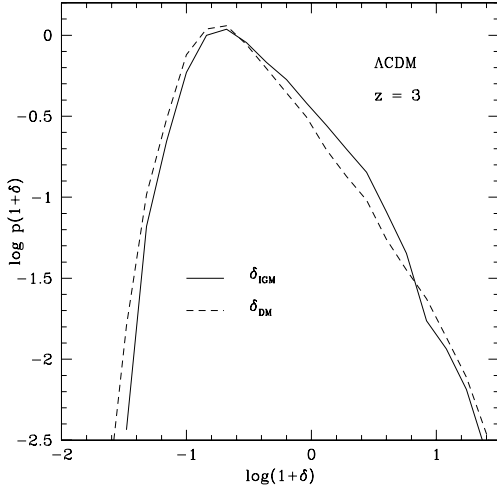
where  $\sigma_{0,\alpha} = 4.45 \times 10^{-18} \text{ cm}^2$  is the hydrogen Ly $\alpha$  cross-section,  $y$  is the real-space coordinate (in  $\text{km s}^{-1}$ ),  $\mathcal{V}$  is the standard Voigt profile normalized in real-space, and  $b = (2k_B T/mc^2)^{1/2}$  is the thermal width. Velocity  $v$  and redshift  $z$  are related through  $d\lambda/\lambda = dv/c$ , where  $\lambda = \lambda_0(1+z)$ . For the low column-density systems considered here, the Voigt profile is well approximated by a Gaussian:  $\mathcal{V} = (\sqrt{\pi}b)^{-1} \exp\{-[u - y - v_{\parallel}^{\text{IGM}}(y)]^2/b^2\}$ . As stressed by BD97 peculiar velocities affect the optical depth in two different ways: the lines are shifted to a slightly different location and their profiles are altered by velocity gradients. In our modelling, we treat  $\Gamma_{-12}$  as a free parameter, which is varied the observed effective opacity  $\tau_{\text{eff}}(z) = -\ln(\exp(-\tau))$  is matched (e.g. McDonald & Miralda-Escudé 1999; Efstathiou, Schaye & Theuns 2000) at the median redshift of the considered range ( $\tau_{\text{eff}} = 0.12$  and  $\tau_{\text{eff}} = 0.27$  at  $z = 2.15$  and  $z = 3$ , respectively, in our case). We determine  $\Gamma_{-12}$  by requiring that the ensemble averaged effective optical depth is equal to the observed effective optical depth. The transmitted flux is then simply  $\mathcal{F} = \exp(-\tau)$ .

### 3.2 Improving the mapping from the linear dark matter density to the non-linear gas density

In this subsection we describe how the mapping from the linear DM density to the non-linear gas density can be improved. As described in the previous section the semi-analytical modelling of Ly $\alpha$  forest spectra involves two main steps:

- (i) smoothing of the linear DM density field to obtain a linear gas density field; and
- (ii) a local mapping from the linear to the non-linear gas density.

In this section we will substitute the log-normal mapping used by BD97 for the second step by a rank-ordered mapping from the linear gas density field to the PDF of the gas density in the hydrodynamical simulation. Fig. 1 compares the PDF of the DM density field obtained using SPH interpolation and that of the gas density field. Pressure forces push the gas out into the surrounding voids ('Jeans smoothing') and for this reason the PDF of the gas drops below that of the DM density at low densities. At high density the gas is converted into stars and the PDF of the gas density drops again to below the PDF of the DM density. As a result, the PDF of the gas density is more peaked (Theuns, Schaye & Haehnelt 2000).



**Figure 1.** Density distribution of the gas (IGM, continuous line) and DM (dashed line) obtained with SPH interpolation over 300 LOS extracted from hydrodynamical simulations at  $z = 3$  for an  $\Lambda$ CDM cosmology.

Fig. 2 compares the resulting probability distribution of the flux for simulated spectra using the lognormal model our ‘improved’ model (hereafter PDF model) and the numerical simulations. For this comparison we have produced simulated spectra for the lognormal model and the PDF model with the same cosmological parameters as in our hydrodynamical simulation. We further imposed a power-law temperature–density relation with  $T_0 = 10^{4.3}$  K and  $\gamma = 1.2$ , which fits the simulation well (Fig. 3). The simulated spectra have larger length ( $\sim 16\,000$  km  $s^{-1}$ ) than the spectra extracted from hydrodynamical simulations ( $\sim 1400$  km  $s^{-1}$ ), but are obtained with the same spectral resolution, approximately of 2 km  $s^{-1}$ . We take into account that the hydrodynamical simulations is missing large-scale power by applying a similar cut-off in the power spectrum used to calculate the semi-analytical spectra. This should allow a fair comparison. The peculiar velocity field is again assumed to be given by linear theory (equation 4). All spectra are scaled to  $\tau_{\text{eff}} = 0.27$  at  $z = 3$  and no noise is added.

The probability distribution of the flux for our PDF model agrees significantly better with that of the spectra obtained from our hy-

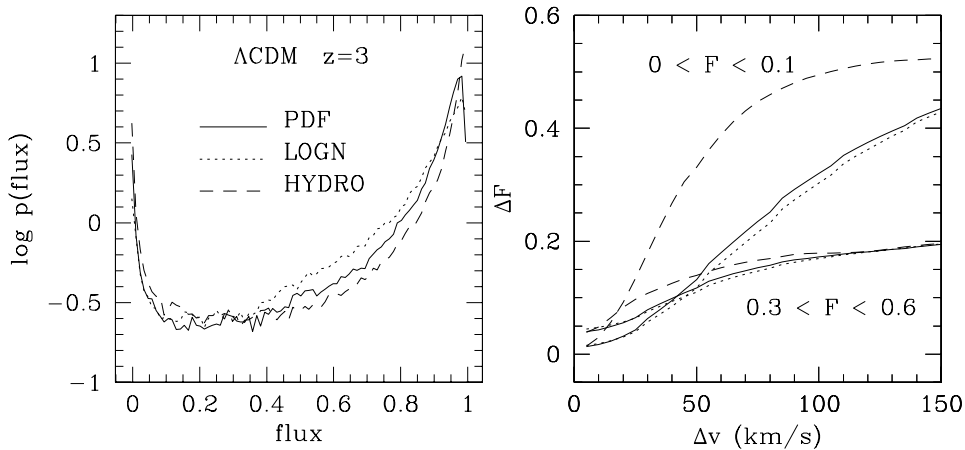
drodynamical simulation. There are still small but significant differences. While the agreement for this one-point statistic seems reasonable, the agreement becomes very poor for some two-point statistics of the flux. The function  $P(F_1, F_2, \Delta v) dF_1 dF_2$  is the probability that two pixels separated in the spectrum by a velocity difference  $\Delta v$ , have transmitted fluxes in intervals  $dF_1, dF_2$  around  $F_1$  and  $F_2$ , respectively. In the right panel of Fig. 2 we show the mean flux difference,

$$\Delta F(F_1, \delta v) = \int P(F_1, F_2, \delta v)(F_1 - F_2) dF_2, \quad (8)$$

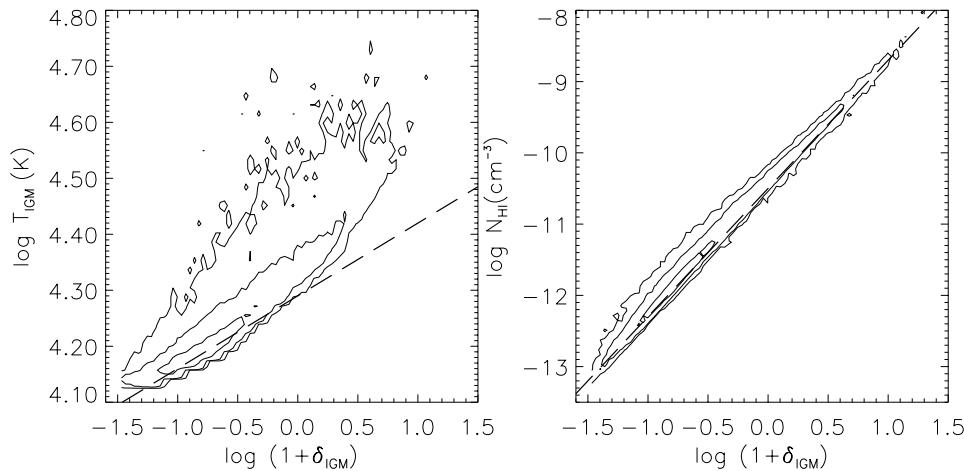
for two values of  $F_1$ , as a function of  $\Delta v$  (see Miralda-Escudé et al. 1997; Theuns et al. 2000; Kim et al. 2001). The results for the lognormal model and for the PDF model are almost identical, which is not surprising as we checked that the two functions that map the linear density field into the non-linear density field are similar.

For strong absorbers ( $0 \leq F \leq 0.1$ ) the agreement between the numerical simulation and our models which rely on an analytical description of the DM density field is very poor. What could be the reason for this discrepancy? We have made the following major simplifications: (i) the peculiar velocity field is assumed to be linear; (ii) we do not simulate the intrinsic scatter present in the relation  $T_{\text{IGM}}$  vs  $\delta_{\text{IGM}}$ ; (iii) we recover directly the neutral hydrogen density along the LOS by assuming equation (6), which is valid only under some assumptions (see Subsection 3.1); (iv) we only input the one-point PDF of the IGM, without taking into account the higher order moments of the distribution; and (v) the correlations are assumed to be those predicted by linear theory and modified by the non-linear mapping, while the correlations of the hydrodynamical simulation are different.

Concerning point (i), it has been shown by Hui et al. (1997) that the peculiar velocity field can affect the shape of the absorption features, while it has very small effect on the column density distribution functions of the lines. We have run the calculated spectra varying the peculiar velocity field and have not found a strong dependence of the PDF of the flux on the peculiar velocity quantity. This means that these statistics are mainly influenced by the underlying density field. We have compared the PDF of the peculiar velocity field predicted by linear theory with the peculiar velocity found in the  $z = 3$  output of hydrodynamical simulation for the IGM



**Figure 2.** Left-hand panel: one-point function of the flux obtained from the hydrodynamical simulations (dashed line), lognormal model (dotted line) and ‘improved’ model (PDF, continuous line). A total number of  $\sim 10^6$  pixels is used in the computation. All the spectra are computed at  $z = 3$  for a  $\Lambda$ CDM model. Right-hand panel: mean flux difference  $\Delta F(F_1, \delta v)$ , for hydrodynamical simulations (dashed line), lognormal model (dotted line) and ‘improved’ model (PDF, continuous line). Two different flux intervals have been chosen which correspond to strong absorbers ( $0 < F_1 < 0.1$ ) and to an intermediate strength lines ( $0.3 < F_2 < 0.6$ ).



**Figure 3.** Left-hand panel: contour plot of  $\log(T_{\text{IGM}})$  vs  $\log(1 + \delta_{\text{IGM}})$ , at  $z = 3$ . The dashed line is obtained by setting  $\gamma = 1.2$ . Right-hand panel: contour plot of  $\log(N_{\text{HI}})$  (comoving neutral hydrogen density in  $\text{cm}^{-3}$ ) versus  $\log(1 + \delta_{\text{IGM}})$  obtained from the  $z = 3$  output of the hydrodynamical simulation. The dashed line is given by equation (6). Levels of contours increase by a factor 10 (a total number of  $3 \times 10^5$  points is used in the computation).

and we have found that the differences are not big. The assumption of a linear velocity field should therefore be a good approximation.

If we try to simulate the intrinsic scatter in the relation  $T - \delta$  (see the left-hand panel of Fig. 3), for example by using as input a higher order polynomial fit instead of the power-law relation, the improvement in the PDF of the flux is negligible. Provided we set the same  $T_0$  of the simulations and a ‘reasonable’ value of  $\gamma$ , the power-law equation of state is a good approximation and the scatter can be neglected.

The same considerations are valid for point (iii). In fact, we have found that equation (6) is in good agreement with hydrodynamical simulations (Fig. 3, right-hand panel), showing that the approximations we made (optical thin limit, high ionization state) do not affect the results significantly.

We thus believe that points (iv) and (v) are the main simplifications involved in the model. This is somewhat expected, because in the definition of the optical depth (equation 7) the summation is performed over nearby pixels, so it is influenced by the spatial correlations, which are assumed to be those predicted by the linear theory, modified by the local non-linear mapping. In the following sections we will thus turn to models that are based on the DM density field obtained directly from a  $N$ -body simulation (Fig. 13, later). These models reproduce the flux correlation for strong absorbers much better. This demonstrates that correlations in the density field introduced by the non-linear evolution are indeed responsible for the shape of strong lines. These are not reproduced accurately by our local mapping from the linear to non-linear gas density. The marked differences for strong absorbers are not unexpected, as the  $z = 3$  output of hydrodynamical simulation contains very strong absorption systems from fully collapsed objects which are not related to the Ly $\alpha$  forest. The spectra of the lognormal model (hereafter LOGN) model have been produced using the Jeans length at the mean temperature and with a fixed value of  $\gamma$ . If we use other values for the temperature  $T_0$  and for  $\gamma$  we can obtain a better agreement in other flux intervals. In Fig. 2 the range of flux values in which the agreement with the flux PDF of the hydrodynamical simulation and in  $\Delta F$  is good corresponds to intermediate absorbers ( $0.2 < F < 0.4$ ), this is in part determined by the requirement of having a fixed  $\tau_{\text{eff}} = 0.27$  for the ensemble of simulated spectra in each model, which scales the neutral hydrogen fraction.

## 4 MODELS USING NUMERICAL SIMULATIONS OF THE DARK MATTER DISTRIBUTION

### 4.1 Zel’dovich modelling of the gas distribution

In this section we present models of the gas distribution based on a modified filtering of the initial conditions of the dark matter density field. The first method is based on the truncated Zel’dovich approximation (TZA). Among the possible approximations, TZA has been found to produce the best agreement with  $N$ -body results (see Coles, Melott & Shandarin 1993; Melott et al. 1993; Sathyaprakash et al. 1995). Hui et al. (1997, hereafter HGZ) showed that the TZA, with an appropriate smoothing and with a recipe which allows to convert density peaks into absorption lines, successfully reproduces the observed column density distribution of the Ly $\alpha$  forest lines over a wide range of  $N_{\text{HI}}$ . Gnedin & Hui (1998) presented a more accurate semi-analytical model of the Ly $\alpha$  forest by combining a particle mesh solver modified to compute also an effective potential due to gas pressure. They showed that a particle mesh solver, with an appropriate filtering of the initial condition, can be used to model the low density IGM. All these different methods have the advantage of being much faster than a hydrodynamical simulation.

We are now going to make a comparison, LOS by LOS, between the simulated gas distribution and the effective gas distribution of the  $z = 3$  output of the hydrodynamical simulation. Our simulation is significantly larger and has a higher resolution than those used in previous studies.

Following Hui et al. (1997), we define a non-linear wavenumber  $k_{\text{nl}}$  (see also Melott et al. 1994):

$$D_+^2(z) \int_0^{k_{\text{nl}}} P(k) d^3k = 1, \quad (9)$$

where  $D_+(z)$  is the linear growth factor for the density perturbations and  $P(k)$  the linear power-spectrum. We filter the linear density field with a Gaussian window  $W(k, k_s) = \exp(-k^2/2k_s^2)$ , with  $k_s \sim 1.5k_{\text{nl}}$ . At this point we displace particles from the initial Lagrangian coordinates  $\mathbf{q}$  according to the truncated Zel’dovich approximation:

$$\mathbf{x}(\mathbf{q}, z) = \mathbf{q} + D_+(z)\nabla_{\mathbf{q}}\phi_{\text{r}}(\mathbf{q}), \quad (10)$$

with  $\phi_f(q)$  the initial *filtered* velocity potential (see e.g. Coles et al. 1993), with  $\phi(k)$  the actual potential used in the initial conditions of the simulation. The filtering is intended to prevent shell-crossing. To mimic baryonic pressure, we smooth the initial density field with a Gaussian window  $\exp(-k^2/2k_J^2)$ , with  $k_J$  given by equation (2), as in HGZ. The final filtering scale is effectively the smaller of  $k_s$  and  $k_J$ . In our case,  $k_s \sim 5.5 \text{ Mpc}^{-1}$  and  $k_J \sim 7 \text{ Mpc}^{-1}$ , these wave numbers correspond to scales of  $\lambda_s \sim 1.14 \text{ Mpc}$  and  $\lambda_J \sim 0.9 \text{ Mpc}$ , respectively. This means that the amount of filtering, before displacing particles, is given by the condition of equation (9).

We also outline here a further approach based on the assumption that the displacement between DM and IGM particles is ‘Zel’dovich-like’. We refer to this method as the Zel’dovich Displacement (ZD) method, while the method in which we assume a perfect tracing between the DM and IGM density field will be referred as the DM method. The difference, at redshift  $z$ , between the Eulerian position of a gas and a DM particle which have the same Lagrangian coordinate  $\mathbf{q}$ , according to the Zel’dovich approximation, is:

$$\Delta \mathbf{x}(\mathbf{q}, z) = D_+(z)[\nabla_{\mathbf{q}} \psi_{\text{IGM}}(\mathbf{q}, z) - \nabla_{\mathbf{q}} \phi_{\text{DM}}(\mathbf{q})], \quad (11)$$

where  $\psi_{\text{IGM}}$  and  $\phi_{\text{DM}}$  are the IGM and DM velocity potentials, respectively. In Fourier space we have (Matarrese & Mohayaee 2002)  $\psi_{\text{IGM}}(\mathbf{k}, z) = W_{\text{IGM}}(\mathbf{k}, z)\phi_{\text{DM}}(\mathbf{k})$  and from equation (11) we get:

$$\Delta \mathbf{x}(\mathbf{k}, z) = D_+(z)[W_{\text{IGM}} - 1]i\mathbf{k}\phi_{\text{DM}}(\mathbf{k}). \quad (12)$$

The above equation shows that for  $k \ll k_J W_{\text{IGM}} \rightarrow 1$ ,  $\Delta \mathbf{x}(\mathbf{k}, z) \rightarrow 0$ , while for  $k \gg k_J$ ,  $W_{\text{IGM}} \rightarrow 0$ ,  $\Delta \mathbf{x}(\mathbf{k}, z) \rightarrow -i\mathbf{k}\phi_{\text{DM}}(\mathbf{k})$ . In the first limit, Jeans smoothing is not effective and the IGM traces the DM; in the second limit the effect of gas pressure prevents large displacements of baryons from their initial location. According to this method, the displacement between DM and IGM particles with the same Lagrangian coordinate is given by a filtering of the initial DM density field. We calculate this displacement at  $z=3$  with the filter proposed by Gnedin & Hui (1998), i.e. instead of  $W_{\text{IGM}}$  we use  $W_{\text{ZD}} = \exp(-k^2/2k_{\text{ZD}}^2)$ , with  $k_{\text{ZD}} \sim 2.2k_J$ . This choice is motivated by the fact that a Gaussian filter gives an excellent fit to baryon fluctuations for a wide range of wave numbers. The filtering scale  $k_{\text{ZD}}$  is the value predicted by linear theory at  $z=3$ , assuming that reionization takes places at  $z \sim 7$  (Gnedin & Hui 1998). The location of the gas particle is then found by adding this displacement to the *actual position* at  $z=3$  of the DM particle with the same Lagrangian coordinate.

In Fig. 4 we show four panels, which are slices of thickness  $\sim 0.1h^{-1}$  comoving Mpc at the same position along the  $z$ -axis, for the IGM and the DM distribution of the hydrodynamical simulations (top panels), the TZA field (bottom left panel) and the IGM field obtained with ZD method (bottom right).

By comparing the top panels, one can see that the gas is more diffuse than the dark matter. TZA reproduces the main filaments but we know that the agreement will be better in the low-density regions. ZD (with a filtering at  $k_{\text{ZD}} \sim 16 \text{ Mpc}^{-1}$ ) seems promising, at least by eye. This method allows some diffusion around the dark matter to reproduce the gas distribution. A more quantitative comparison is needed to see how good our IGM density field is compared to the hydro one. We compare the SPH interpolated IGM density fields LOS by LOS with the ‘true’ IGM field of the hydrodynamical simulation. This test is pretty severe as we are not going to filter the density fields and the comparison is made ‘pixel-by-pixel’.

The results are shown in Fig. 5 where we compare the amount of scatter predicted by the TZA approximation (left-hand panel) and the ZD method (right-hand panel). As expected, the test without any filtering on the *final* density field shows that the TZA tracks

the simulation, but the scatter is very large. The ZD method agrees better with the simulation, but the scatter is still rather significant. A more detailed comparison is shown in Fig. 6, where we plot the mean, and scatter around the mean, as a function of density.

Clearly ZD works significantly better than TZA; the average value is better reproduced and the scatter is significantly smaller. The inadequacy of the TZA was also shown by Bond & Wadsley (1997). The amount of scatter and the average value found with the ZD method are consistent with the results of Gnedin & Hui (1998, see their fig. 4).

## 4.2 Using the mean $\delta_{\text{DM}}-\delta_{\text{IGM}}$ relation of the hydrodynamical simulation to predict the gas distribution from the DM distribution

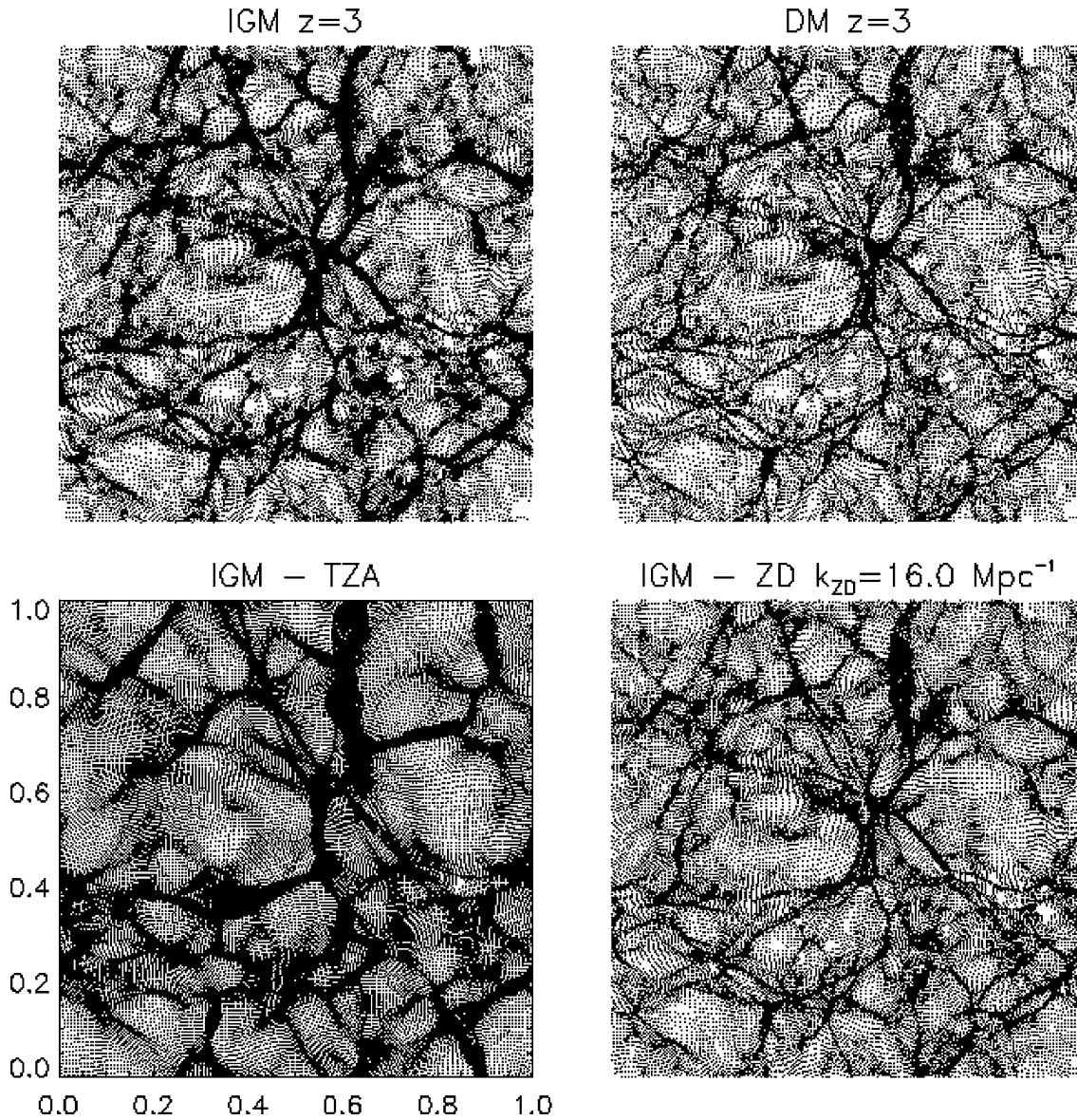
The results of the previous section have demonstrated that ‘filtering’ techniques on the initial conditions do not result in density fields that agree well with hydrodynamical simulations, at least for a ‘pixel-by-pixel’ comparison with a high-resolution simulation.

In this section we present an alternative approach that starts from the actual DM density distribution of the numerical simulation and ‘predicts’ the gas distribution using a fit to the mean relation between gas and DM density. In this way the displacement of the gas with respect to the dark matter is modelled statistically in *real space*. The techniques of the previous section are all based on different filtering schemes which smooth the IGM density field over a constant scale set by the Jeans length *at the mean density*. This filtering is done in *Fourier space* and leads to equal smoothing of all dark matter structures independent of their density. As discussed above this strong simplification is responsible for the rather strong discrepancies with the gas distribution in our hydrodynamical simulation.

We compute IGM and DM overdensities, IGM peculiar velocity and IGM temperature obtained with SPH interpolation (see Appendix A for details). From the computed IGM and DM density profiles along different LOS we argue that a simple relation between the DM and the gas IGM density fields does not exist (see also Cen et al. 1994; Croft et al. 1998; Zhang et al. 1998). For a wide range of moderate overdensities, i.e.  $-0.75 \lesssim \delta \lesssim 5$ , the PDF of the gas distribution lies above that of the DM (Fig. 1): this of course does not determine the relation between gas and dark matter, but shows that we should expect a significant number of regions in which  $\delta_{\text{IGM}}$  is larger than  $\delta_{\text{DM}}$ .

This is what we find in the hydrodynamical simulations in which there are regions at high  $\delta$  where the gas is more concentrated than the dark matter. At low  $\delta$  there is an almost perfect agreement between the gas and the dark matter distribution, while at moderate and large overdensities the relation between gas and dark matter is not unique. The highest density peaks are usually related to peaks in the temperature of the gas of and strong gradients in its peculiar velocity, suggesting the presence of a shock. However, it can happen that a region shows a gas density more peaked than the DM, while the velocity field and the temperature show no particular behaviour. This means that modelling of the gas distribution using only the information along the LOS will not be very accurate on a point-to-point basis, but we might nevertheless hope to obtain a model for the gas distribution which has the correct properties in a statistical sense.

We start by plotting the values of  $\delta_{\text{IGM}}$  vs  $\delta_{\text{DM}}$  obtained from the simulation at different redshifts. Fig. 7 demonstrates that the scatter between the IGM and DM densities increases with decreasing redshift, as expected. At  $z=10$ , there is almost perfect agreement between the two fields, but when cosmic structures get non-linear the



**Figure 4.** Slices along the  $z$ -axis of thickness  $\sim 0.1h^{-1}$  comoving Mpc (coordinates in normalized units). Top panels: IGM distribution (left) and DM distribution (right), from the  $z=3$  output of the  $\Lambda$ CDM model. Bottom panels: Zel'dovich modelling of the IGM distribution from the initial conditions of hydrodynamical simulation (left-hand panel, TZA), Zel'dovich displacement added to DM particles to mimic baryonic pressure (right-hand panel, ZD).

physics becomes more complex. In addition, re-ionization occurs in our simulation at  $z \sim 6$ , so before that the simulations do not resolve the then much smaller Jeans length. At later redshifts, the effect of the baryonic pressure can be seen. For underdense regions, the IGM density tends to be higher than the DM density, because pressure is pushing gas into the low-density voids. For larger values of  $\delta_{\text{DM}}$ , the scatter increases and gas can be either denser or less concentrated than the dark matter, depending on star formation which sets in in the simulations at overdensities  $\geq 80$  (see Aguirre, Schaya & Theuns 2002 for a more detailed description of the star formation recipe adopted).

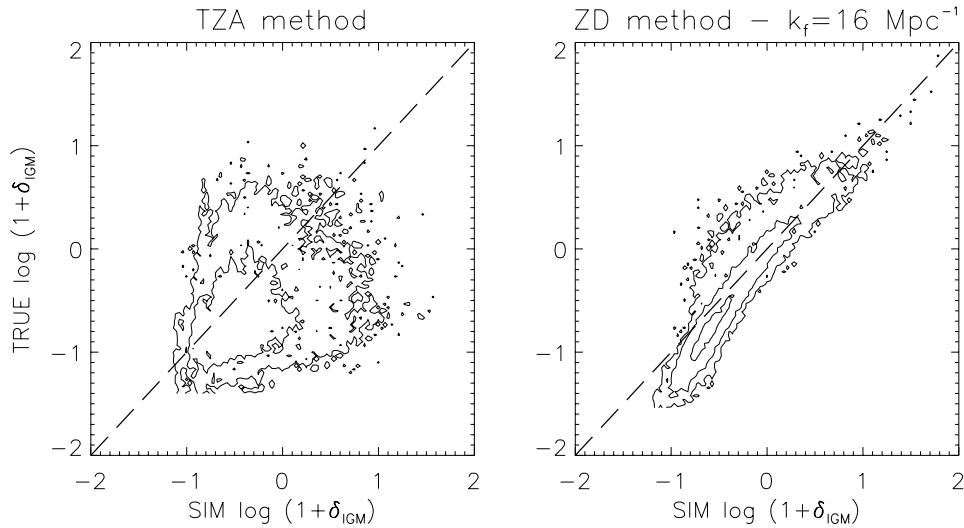
We fit the relation between gas and DM density with a third-order polynomial; the results are shown in Fig. 8, where the range of  $\delta_{\text{DM}}$  plotted is the one of interest for the Ly $\alpha$  forest,  $-1 \lesssim \delta \lesssim 6$ . If we set  $y = \log(1 + \delta_{\text{IGM}})$  and  $x = \log(1 + \delta_{\text{DM}})$  the fitting function is:

$$y = 0.02^{\pm 0.03} + 0.91^{\pm 0.05}x - 0.15^{\pm 0.05}x^2 - 0.08^{\pm 0.04}x^3, \quad -1.5 \leq x \leq 1.0, \quad (13)$$

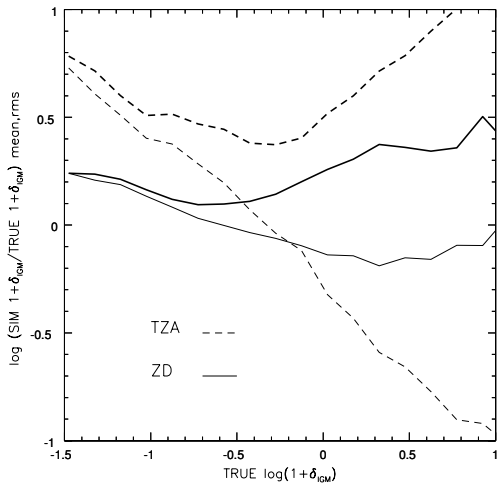
where the errors reported are the  $1\sigma$  uncertainties of each coefficient. The same function has been found to be a reasonable good fit at  $z=4$  and  $z=2$  as well, so it can be used to simulate the gas distribution in this redshift range for a  $\Lambda$ CDM model. From Fig. 8 one can see that the fitting function predicts that the gas is on average more concentrated than the dark matter for a wide range of  $\delta_{\text{DM}}$ , although significant scatter is present.

*Is it possible to reduce this scatter using other information?*

In Fig. 9 (left-hand panel) we plot the peculiar velocity gradient of the DM density fields versus the difference  $\Delta$  between the ‘true’ value of  $\log(1 + \delta_{\text{IGM}})$  and the ‘fit’ value obtained with equation (13). Both these quantities have been smoothed over a scale of  $\sim 100 \text{ km s}^{-1}$  to reduce noise.  $\Delta$  is weakly anti-correlated with the DM peculiar velocity gradient, with regions with a negative gradient lying above the mean fit and which hence have  $\Delta > 0$ . On average, a negative velocity gradient indicates that the gas is being compressed and



**Figure 5.** Contour plots of the true IGM overdensity derived from the hydrodynamical simulation and the simulated IGM overdensities obtained with the truncated Zel’dovich approximation (TZA, left panel) and the ‘Zel’dovich displaced’ method (ZD, right panel), at  $z = 3$ .  $k_f$  for ZD is  $\sim 16 \text{ Mpc}^{-1}$ ,  $k_s$  for TZA is  $\sim 5.5 \text{ Mpc}^{-1}$ . In both the panels, the number density of the elements increases by an order of magnitude with each contour level (a total number of  $3 \times 10^5$  points are used in the computation).



**Figure 6.** Average and rms value of the difference between  $\log \text{SIM}(1 + \delta_{\text{IGM}})$  and  $\log \text{TRUE}(1 + \delta_{\text{IGM}})$ , with the TZA (dashed) and ZD method (continuous). Thick lines represent the rms values, thin lines the average.

so may be undergoing moderate or strong shocks. As a consequence, the gas is also being heated, and this introduces the correlation between  $\Delta$  and the temperature of the gas (Fig. 9, right-hand panel). This correlation is stronger, because the gas temperature is a more direct indicator of a shock. Conversely, negative  $\Delta$ , i.e. points below the fitting function, are related to colder regions of gas and small positive gradients of the dark matter peculiar velocity field. As expected, the bulk of the points is in quiet regions with  $dv_{\text{pec}}/dx \sim 0$  and temperatures between  $10^{4.2}$  and  $10^{4.3}$  K.

These results suggest that we can indeed model the gas distribution that corresponds to a given dark matter density and peculiar velocity distribution statistically. We use the fit of equation (13) to predict the gas density field from the dark matter density field. The modelling can be further improved by taking the peculiar velocity of the dark matter into account. For this purpose we fit the relation shown in the left-hand panel of Fig. 9 with a second-order

polynomial because the correlation is weak. Models obtained using the density–density fit and models using a two-parameter density–density plus the density–peculiar velocity fit will be referred to as FIT-1 or FIT-2, respectively.

The fitting function of equation (13) gives a good approximation to the gas distribution for a  $\Lambda$ CDM model in the redshift range  $2 \lesssim z \lesssim 4$ . The same technique can be applied to other cosmological models and different redshift ranges. We will now make a LOS by LOS comparison for the gas density distribution of the two models FIT-1 and FIT-2 to that of our hydrodynamical simulation. In Fig. 11, later, we show the scatter plots for the gas (over)densities for the two models. Fig. 10 shows the scatter in terms of the standard and mean deviation for both models. The simple DM model where the gas is assumed to trace the dark matter exactly is also shown (thick, thin and dotted lines, respectively).

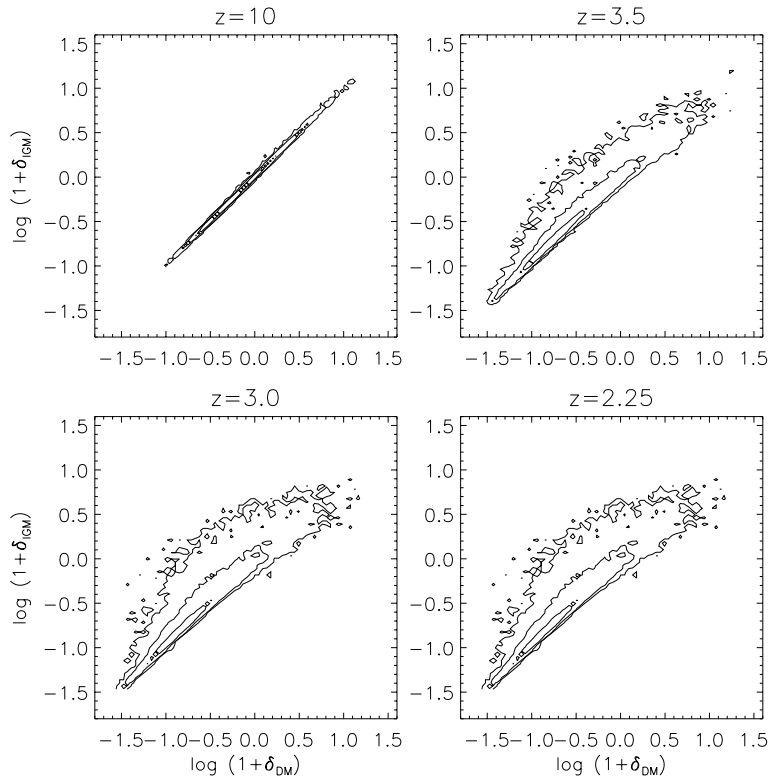
Fig. 11 illustrates the improvement of using the fitting procedure of model FIT-2. The  $\chi^2$  for these fits, where  $\chi^2 \equiv N_{\text{bin}}^{-1} \sum_{i=1}^{N_{\text{bin}}} [(\delta_i - \bar{\delta})^2 / \sigma_i^2]$  ( $N_{\text{bin}} = 25$  is the number of bins) are 0.24, 0.21 and 0.19 for the FIT-1, FIT-2 and DM, respectively, showing that the scatter is effectively reduced with the second method but still in the total interval  $-1.5 < \log(1 + \delta_{\text{IGM}}) < 1$ .

When the density range is constrained to be in the interval  $-1 < \log(1 + \delta_{\text{IGM}}) < 0.6$ , relevant for the Ly $\alpha$  forest, we obtain  $\chi^2$  of 0.06, 0.03 and 0.10 for the FIT-1, FIT-2 and DM models, respectively, illustrating the improvement of the fitting procedure. Comparing with Fig. 6, we see that the FIT-2 method is significantly better than ZD in reproducing the mean values for  $\log(1 + \delta_{\text{IGM}}) \lesssim 0.5$  (however, for larger overdensities ZD shows a better agreement than FIT-2 or FIT-1), while the rms values are basically equivalent. If we apply the fitting procedure in the range  $\delta_{\text{IGM}} \lesssim 1$  which represents the bulk of the IGM, the mean and rms deviation between the fitted and true IGM densities are smaller than 10 and 30 per cent, respectively.

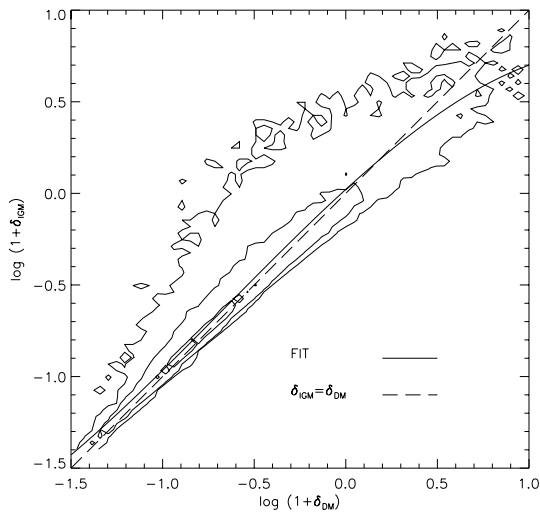
### 4.3 Jeans smoothing of the evolved DM density field

Here we investigate the effect of smoothing the evolved rather than the initial DM density field on a constant scale set by the Jeans length at mean density. We use the DM distribution of the  $z = 3$  output of





**Figure 7.** Scatter plots of  $\log(1 + \delta_{\text{IGM}})$  vs  $\log(1 + \delta_{\text{DM}})$ , at  $z = 10$  (top left),  $z = 3.5$  (top right),  $z = 3$  (bottom left) and  $z = 2.25$  (bottom right) of the hydrodynamical simulation. 30 LOS of  $2^{10}$  pixels are reported here. Levels of contours increase by a factor of 10.



**Figure 8.** IGM density contrast versus DM density contrast, at  $z = 3$  for the  $\Lambda$ CDM model. The continuous line is the third-order polynomial fit, the dashed line is obtained by setting  $\delta_{\text{IGM}} = \delta_{\text{DM}}$ .

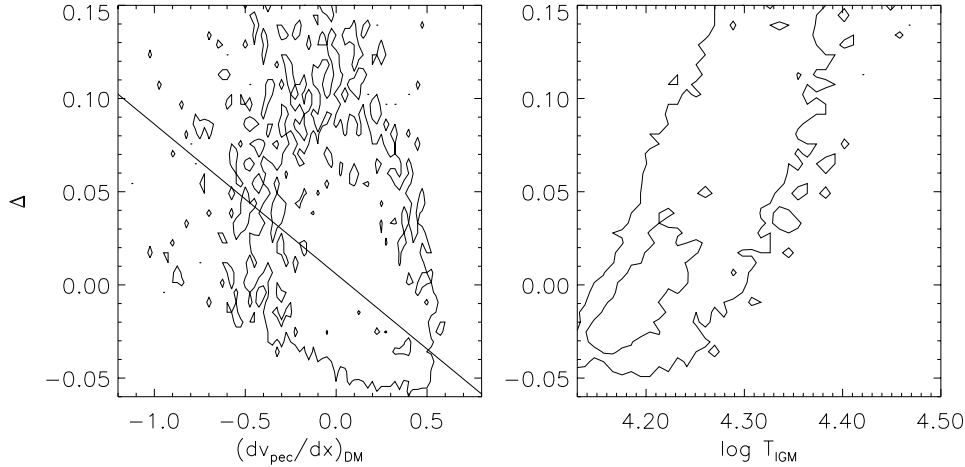
the hydrodynamical simulation to compute the dark matter density field on a cube of  $128^3$  mesh points using SPH interpolation as described in the Appendix. The cell size of this mesh of  $\approx 0.14$  comoving Mpc approximately resolves the Jeans length  $\lambda_J \sim 1$  Mpc. We have to choose a mesh because the filtering is done in 3D using fast Fourier transforms. However, we note that also 1D smoothing along the LOS is in rough agreement with the 3D one. To model the Jeans smoothing we convolve the DM density field with a Gaussian

filter  $W = \exp(-k^2/2k_f^2)$ , with  $k_f = k_J \sim 7 \text{ Mpc}^{-1}$ . By comparing Fig. 8 with Fig. 12, one can see that the Jeans smoothed DM density field is very different from IGM distribution in the hydrodynamical simulation. Given this large discrepancy between hydrodynamical simulations and the Jeans smoothed DM density field, we choose not to analyse the details of the density statistics as we did for the models of the previous section.

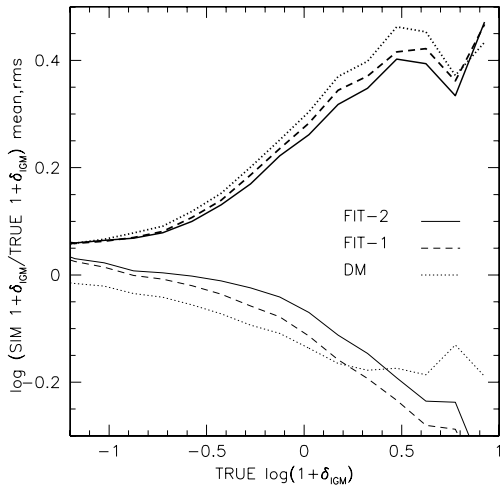
The main reason for the large difference between the true IGM density distribution, and the one obtained from Jeans smoothing the DM density field, is the simplification of a constant smoothing length. In reality, the Jeans length depends on temperature, and therefore should be adaptive. Unfortunately, Fourier space filtering techniques smooth all structures in the same way, as they are global operations. In low-density regions, the amount of smoothing in hydrodynamical simulations is small, but the Jeans smoothed density field is very different from the original DM field. On the other hand, for large overdensities of the DM, Jeans filtering at the mean gas density underestimates the amount of smoothing, the region at  $\delta_{\text{IGM}} < \delta_{\text{DM}}$ , for large values of  $\delta_{\text{DM}}$ , is more populated in Fig. 12 than in Fig. 8. As we will see in the next section, the resulting flux statistics are very different as well.

## 5 A COMPARISON OF FLUX STATISTICS FOR THE IMPROVED METHODS

In this section we compare the flux distribution obtained with the different methods for modelling the gas density field. Fig. 13 shows the one-point probability distribution function for the flux (left-hand panel) and the mean flux difference  $\Delta F$  (equation 8, right-hand panel), for three models: (i) DM (dotted line) is the PDF we get by setting  $\delta_{\text{IGM}} = \delta_{\text{DM}}$ ; (ii) ZD (dashed lines) is the PDF obtained



**Figure 9.** Scatter plots of the DM peculiar velocity gradient along the LOS versus  $\Delta$  (left-hand panel) and temperature of the IGM versus  $\Delta$  (right-hand panel), where  $\Delta = \log(1 + \delta_{\text{IGM}}) - \text{fit}$ , i.e. the difference between the true value and the value obtained with the fit, (see equation 13). The continuous line in the left-hand panel represents the fit we have used in simulating the IGM density field. Weak correlations are present. Levels of contours increase by a factor of 10.



**Figure 10.** Average (thin lines) and rms (thick lines) value of the difference between  $\log \text{SIM}(1 + \delta_{\text{IGM}})$  and  $\log \text{TRUE}(1 + \delta_{\text{IGM}})$ , for the FIT-2 (continuous lines), FIT-1 (dashed lines) and DM (dotted lines) methods.

with the ZD method of Section 4.1 with a  $k_f \sim 16 \text{ Mpc}^{-1}$ ; (iii) FIT-2 (continuous line) is the PDF obtained with the fitting technique of the previous section and adding the scatter inferred from the DM peculiar velocity field. We also show the flux PDF of the hydrodynamical simulation (triangles) which is the true PDF extracted from the  $z = 3$  output of the  $\Lambda$ CDM model.

All these methods try to predict the gas distribution from the dark matter distribution of the numerical simulation. We thereby assume that  $v_{\text{HI}} \sim v_{\text{IGM}} \sim v_{\text{DM}}$  which we have checked to be a good approximation. The local abundance of neutral hydrogen is computed from the ionization equilibrium equation, equation (6). We further need to assume the temperature at mean density,  $T_0$ , and the slope of the temperature–density relation,  $\gamma$ . We take  $T_0 = 10^{4.3} \text{ K}$  and  $\gamma = 1.2$ . All simulated spectra have been scaled to the same effective optical depth,  $\tau_{\text{eff}} \sim 0.27$  (which is a good fit to the observed effective optical depth at redshift  $z = 3$ ).

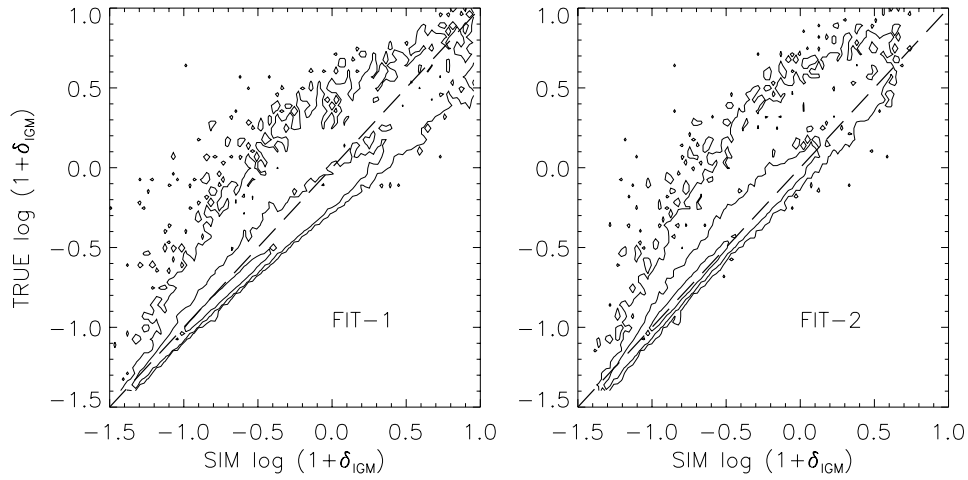
The PDF of the flux is very similar for the three models. We performed a quantitative comparison based on the Kolmogorov–

Smirnov (KS) test which characterizes the difference between two models from the maximum absolute deviation,  $d_{\text{KS}}$ , between the two cumulative flux distributions (see Meiksin et al. 2001 for further details on the KS test applied to the PDF of the flux). We calculate  $d_{\text{KS}}$  for the lognormal model (LOGN) and the ‘improved’ model (PDF) obtained by implementing the one-point probability distribution function of the IGM as well. Fluxes obtained with TZA have not been computed as the large scatter found (left-hand panel, Fig. 5) suggests that this approximation is the least accurate. The KS test was performed for a total of  $3 \cdot 10^5$  pixels (Table 1).

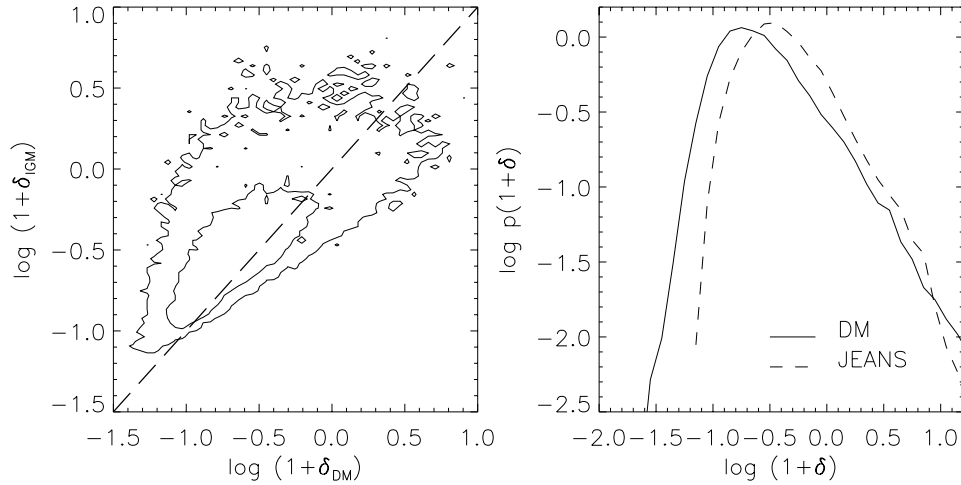
The best agreement with the hydrodynamical simulation is obtained with the FIT-2 method. The KS indicates a slightly better agreement than for the FIT-1 method. The ZD method gives better agreement than assuming that the gas traces the dark matter. The PDF and LOGN methods are the least accurate; this means that the proposed fitting methods determine a better agreement in terms of the pdf of the flux and can be considered as an effective improvement compared to the PDF and LOGN methods.

The methods based on the actual DM density distribution (FIT-1, FIT-2, DM) also reproduce the two-point flux distribution of the hydrodynamical simulation dramatically better than those based on linear theory or the lognormal model as can be seen by comparing Fig. 13 (right-hand panel) with Fig. 2. Note especially the significant improvement in the shape of strong lines. As discussed above this implies that this statistic is mainly influenced by the correlations in the underlying DM density fields which are now the same for all the models.

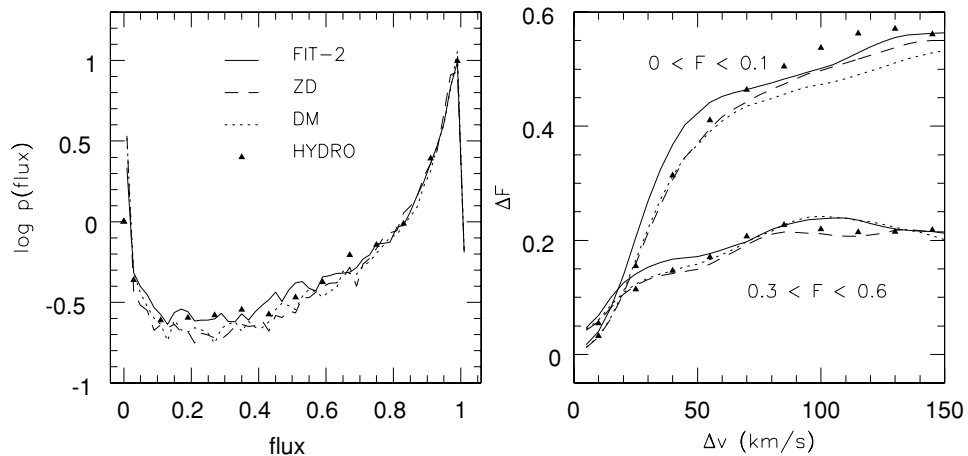
We choose to make a final plot to quantify the differences between the Jeans smoothed dark matter density field and the hydrodynamical simulations in terms of the PDF of the flux. Results are shown in Fig. 14. The number of pixels per LOS is 128, significantly lower than in the comparisons between the other improved methods 4.2. To produce ‘Jeans smoothed’ spectra we assume again that  $v_{\text{HI}} \sim v_{\text{DM}}$  and a power-law equation of state for the DM overdensity. This time there are also significant differences between the two models also in terms of the PDF of the flux. The hydro-PDF predicts more dense regions than the Jeans smoothed one, and correspondingly less regions with small densities. This is somewhat counterintuitive, as the fitting technique smooths less in low-density regions compared with Jeans smoothing. However, we require both types of spectra to have



**Figure 11.** Left-hand panel: true versus simulated (FIT-1 model, equation 13)  $\delta_{\text{IGM}}$  at  $z=3$  for the  $\Lambda$ CDM simulation plotted versus simulated  $\delta_{\text{IGM}}$  (FIT-1 model) obtained, with the fit of equation 13). Right-hand panel: true  $\delta_{\text{IGM}}$  versus that obtained using FIT-2 model, improved with the fitting of the scatter (see Fig. 9). Contour levels are off-set by 1 dex, and are based on  $3 \times 10^5$  points.



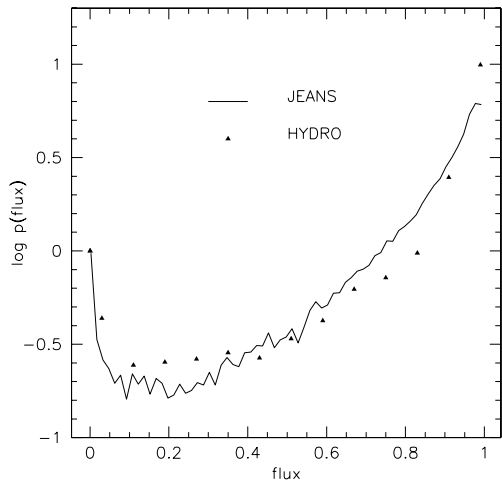
**Figure 12.** Left-hand panel: scatter plot of the DM density field smoothed on the Jeans length at  $z=3$  and the DM density field; both these fields are evaluated with SPH interpolation in  $128^3$  mesh points.  $3 \times 10^5$  points are shown; the 1 line is obtained by setting  $\delta_{\text{IGM}} = \delta_{\text{DM}}$ . This plot has to be compared with Fig. 8, which shows the results from hydrodynamical simulations. Right-hand panel: PDF of the DM (continuous line) and PDF of the Jeans smoothed DM density field (dashed line).



**Figure 13.** PDF of the flux (left-hand panel) and  $\Delta F$  which, is related to the two-point PDF of the flux (right-hand panel). Comparison between different methods: FIT-2 (continuous line), ZD (dashed), DM (dotted). The PDFs extracted from hydrodynamical simulations are represented by the triangles (HYDRO). This plot has to be compared with Fig. (2).

**Table 1.**  $d_{\text{KS}}$  values for the different methods proposed.

Model	$d_{\text{KS}}$
FIT-2	0.014
FIT-1	0.018
ZD	0.042
DM	0.049
PDF	0.102
LOGN	0.147

**Figure 14.** PDF of the flux obtained from the Jeans smoothed dark-matter density field (continuous line). Filled triangles represent the hydrodynamical simulation PDF.

the same  $\tau_{\text{eff}}$ . Effectively, this means that the two PDFs for  $\delta$  are multiplied by a correction factor, which can be seen as a scaling of the neutral hydrogen, in such a way that the hydro PDF has a larger number of regions at large  $\delta$  than the Jeans smoothed field. The  $d_{\text{KS}}$  of the two distribution is  $\sim 0.1$  slightly better than the LOGN model value.

The main conclusions of this section are: (i) the use of the numerically simulated DM density distribution for the prediction of the gas density distribution results in a significant improvement in the comparison with the hydrodynamical simulations; (ii) the modelling of the gas distribution using the fit to the mean relation between DM and gas density in the hydrodynamical simulations results in much better agreement than the methods where a filtering scheme is applied to the initial or evolved density field.

## 6 DISCUSSION AND CONCLUSIONS

Many aspects of the warm photo-ionized intergalactic medium can be well modelled by hydrodynamical simulations. These are, however, still rather limited in dynamic range and lack the possibility of extensive parameter studies due to limited computational resources. In order to overcome these problems we have tested several approximate methods for simulating the Ly $\alpha$  forest in QSO absorption spectra. The modelling consists of two main steps (i) modelling the DM distribution and (ii) mapping the DM distribution into a gas distribution.

Methods which use an analytic description of the DM distribution like the lognormal model give a rather poor description of the

gas distribution compared to numerical simulations. In Section 3 we have shown that this results in flux PDFs which are in rough agreement with the PDF extracted from hydrodynamical simulations. The agreement can be improved with a variant of the lognormal model where a mapping between linear and non-linear IGM density fields calibrated by hydrodynamical simulations is used. However, in both cases, the two-point PDF of the flux differs significantly from that obtained from numerical simulations. This is because the two-point PDF is strongly affected by the underlying correlations in the DM density field, which are not well reproduced in models based on an extrapolation of linear theory. To take proper account of these correlations on a point-to-point basis, numerical DM simulations are required.

We thus tested a variety of schemes to relate the DM distribution of numerical simulations to the gas distribution. These schemes are supposed to take into account that the gas is smoothed on a Jeans scale relative to the DM. We first investigated two approximations based on the Zel'dovich approximation, the truncated Zel'dovich approximation (TZA) and a scheme which we call Zel'dovich displacement (ZD). The latter is based on the assumption that the displacement between DM and IGM at the same Lagrangian coordinate depends on the initial DM density field, filtered on a suitable scale. The TZA reproduces the gas density field very poorly in a LOS-by-LOS comparison. It is actually worse than if we assume that the gas traces the DM faithfully. The ZD method, which allows diffusion on a scale smaller than half of the Jeans length to mimic baryonic pressure, fares somewhat better. The scatter in plots of predicted versus simulated densities is nevertheless only slightly smaller than in a model where gas traces DM. We have also tested the ZD method with smoothing on a global Jeans length and have again found poor agreement with spectra extracted from hydrodynamical simulations. It may be that filtering techniques based on the Zel'dovich approximation can reproduce some statistical properties of the Ly $\alpha$  forest, such as the column density distribution, reasonably well, but they fail in reproducing the flux distribution in detail.

To make progress we have thus investigated the relation of the gas density and the DM density in the hydrodynamical simulation in more detail. The relation between  $\delta_{\text{IGM}}$  and  $\delta_{\text{DM}}$  can be well fitted with a third-order polynomial. There is considerable scatter around the mean relation and we have examined the correlations between deviations from the fit with other physical quantities along the LOS. There is a weak correlation of these deviations with the filtered DM peculiar velocity gradient and a somewhat stronger correlations with the gas temperature. This indicates that the deviations are due to moderate or strong shocks in the gas component.

Combining the DM simulations with the fitted relation between DM density and gas density gives good results for both the one- and two-point distribution of the flux. If we introduce an additional correlation of the gas density with the DM peculiar velocity gradient as found in the hydro simulations the agreement is further improved (a method which we called FIT-2). These fitting methods give significantly better results than the other methods we have discussed.

Smoothing of the DM density field with a constant global Jeans scale calculated for mean density and temperature results in a gas distribution very different from that found in hydrodynamical simulations. This is not too astonishing as it does not take into account that the Jeans length depends on temperature and density. Jeans smoothing at the mean temperature overestimates the smoothing in low density regions and underestimates it at higher density. This leads to significant differences of the flux statistics compared to hydrodynamical simulations. Smoothing of the *evolved* DM density field on a global Jeans scale is therefore not a promising technique.

The reason for the success of our FIT-1 and FIT-2 schemes is their adaptive nature which takes into account – at least to some extent – the density/temperature dependence of the Jeans scale.

We conclude that large high-resolution DM simulations combined with a two-parameter fit of the DM density gas density relation obtained from hydrodynamical simulations are the best compromise between computational expense and accuracy when a large dynamic range and/or an extensive parameter study are required.

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## APPENDIX A: SPH INTERPOLATION ALONG LOS

In this appendix we describe the SPH computation of physical quantities along a given LOS through the box. We follow the same procedure described in (Theuns et al. 1998). We divide the sightline into  $N \sim 2^{10}$  bins of width  $\Delta$  in distance  $x$  along the sightline. For a bin  $j$  at position  $x(j)$  we compute the density and the density weighted temperature and velocity for the gas and density and weighted velocity for the DM from:

$$\rho_x(j) = \sum_i \mathcal{W}_{ij} \quad (\text{A1})$$

$$(\rho v)_X(j) = \sum_i v_{X(i)} \mathcal{W}_{ij} \quad (\text{A2})$$

$$(\rho T)_X(j) = \sum_i T(i) \mathcal{W}_{ij} \quad (\text{A3})$$

$X(i)$  is a label indicating the abundance of species  $X$  of particle  $i$  ( $X = \text{H I}$ ;  $X = \text{IGM}$  and  $X = \text{DM}$  denotes neutral hydrogen, total gas and DM density, respectively).

Here,  $\mathcal{W}_{ij} = m W(q_{ij}) / h_i^3$  and  $m$  is the SPH particle mass which is the same for all SPH particles (but different for DM and gas particles). For  $W$  we use the M4 spline (Monaghan 1992) given by

$$\begin{aligned} W(q) &= \frac{1}{\pi} [1. + q^2(-1.5 + 0.75q)] \text{ if } q \leq 1 \\ &= \frac{1}{\pi} [0.25(2. - q)^3] \text{ if } 1 \leq q \leq 2 \\ &= 0 \text{ elsewhere.} \end{aligned} \quad (\text{A4})$$

We have defined:

$$q_{ij} = \frac{|\mathbf{x}(i) - \mathbf{x}(j)|}{h_i}, \quad (\text{A5})$$

where  $\mathbf{x}(i)$  and  $h_i$  are the position and SPH-smoothing length of particle  $i$ . Note that  $h$  is defined in such a way that on average 32 particles are within  $2h(i)$  from particle  $i$ . In this way, for each pixel along the LOS, we compute the contribution of all the particles which influence this region with a weight given by equation (A4); this is the ‘scatter’ interpretation (see, for example, Hernquist & Katz 1989). For the computation of the spectra we label bins according to velocity and we adopt the procedure described in Section 3.

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